

HEART

Family Software

Comparison Chart

		HEART Version 8.50	HEART ^{EX} Version 8.50	HEART ^{Online} Version 8.50
Limits				
	Maximum # of Clients	25,000	Standard Edition - 25,000 Enhanced Edition - 100,000 Unlimited Edition - Unlimited	Standard Edition - 25,000 Enhanced Edition - 100,000 Unlimited Edition - Unlimited
	Maximum # of Workgroups	20	Standard Edition - 20 Enhanced Edition - 35 Unlimited Edition - 50	Standard Edition - 20 Enhanced Edition - 35 Unlimited Edition - 50
	Maximum # of Employees	Unlimited	Unlimited	Unlimited
	Maximum # of Dorms	Unlimited	Unlimited	Unlimited
	Maximum # of Beds per Dorm	999	999	999
	Maximum # of Segmentations	500	500	500
Files				
	Change Site		♥	♥
	Company Information	♥	♥	♥
	Set Customer Number	♥	♥	♥
	Set Fiscal Year	♥	♥	♥
	Close Fiscal Year	♥	♥	♥
	Fingerprint Reader Registration	♥	♥	♥
	Unlock Client	♥	♥	♥
	Merge Client	♥	♥	♥
	Set Clients Inactive	♥	♥	♥
	Mass Client Transfer		♥	♥
	Preference Conversion	♥	♥	♥
	Exit	♥	♥	♥
Lists				
	Agency	♥	♥	♥
	Client	♥	♥	♥
	Client Tabs			
	Personal	♥	♥	♥
	Last Address	♥	♥	♥
	Contacts	♥	♥	♥
	Children	♥	♥	♥
	Household	♥	♥	♥
	Background	♥	♥	♥
	Images (Photos and Fingerprint)	♥	♥	♥
	HMIS Other (option)	†	†	†
	*Medical	♥	♥	♥
	*Social	♥	♥	♥
	Addiction	♥	♥	♥
	Mental Health	♥	♥	♥

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	Drug Use	▼	▼	▼
	Substance Abuse	▼	▼	▼
	Legal	▼	▼	▼
	*Benefit	▼	▼	▼
	*Insurance	▼	▼	▼
	Homelessness	▼	▼	▼
	Income	▼	▼	▼
	Employment	▼	▼	▼
	Tasks	▼	▼	▼
	Programs	▼	▼	▼
	Phases & Prerequisites	▼	▼	▼
	Services	▼	▼	▼
	History and Activity	▼	▼	▼
	Referral	▼	▼	▼
	Case Notes	▼	▼	▼
	Documents (option)	†	†	†
	Restrictions	▼	▼	▼
	Outcomes	▼	▼	▼
	Exits	▼	▼	▼
	Dorm	▼	▼	▼
	Employee	▼	▼	▼
	Segmentation	▼	▼	▼
	Site	▼	▼	▼
	Workgroup	▼	▼	▼
Activities				
	Bed Assignments	▼	▼	▼
	Meal Assignments	▼	▼	▼
	Locker Assignments (option)	†	†	†
	Program Assignments	▼	▼	▼
	Service Assignments	▼	▼	▼
	Document Search (option)	†	†	†
	Referral Invoicing	▼	▼	▼
	Donor Payments (option)	†	†	†
	Manual Counts	▼	▼	▼
	Transfer Client	▼	▼	▼
Preferences				
	Change Addiction	▼	▼	▼
	Change Agency Type	▼	▼	▼
	*Change Benefit	▼	▼	▼
	Change Case Note Type	▼	▼	▼
	Change Child Specification	▼	▼	▼
	Change Contact Type	▼	▼	▼
	Change Count Type	▼	▼	▼
	Change Diagnosis	▼	▼	▼
	Change Donation (option)	†	†	†
	Change Document Tag	▼	▼	▼
	Change Drug	▼	▼	▼
	Change Education	▼	▼	▼
	Change Employment Type	▼	▼	▼
	Change Ethnicity	▼	▼	▼
	Change Faith	▼	▼	▼
	Change Frequency of Use	▼	▼	▼
	Change Homelessness Length	▼	▼	▼
	Change Homelessness Reason	▼	▼	▼
	Change Household Relation	▼	▼	▼
	Change Housing Type	▼	▼	▼
	Change Income	▼	▼	▼

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	*Change Insurance	♥	♥	♥
	Change Legal Status Type	♥	♥	♥
	Change Marital Status	♥	♥	♥
	*Change Medical	♥	♥	♥
	Change Method	♥	♥	♥
	Change Military	♥	♥	♥
	Change Military Service	♥	♥	♥
	Change Offense	♥	♥	♥
	Change Outcome	♥	♥	♥
	Change Payment Type (option)	†	†	†
	Change Program	♥	♥	♥
	Change Race	♥	♥	♥
	Change Reason For Leaving	♥	♥	♥
	Change Relation	♥	♥	♥
	Change Restriction	♥	♥	♥
	Change Segmentation Type	♥	♥	♥
	Change Service	♥	♥	♥
	*Change Social	♥	♥	♥
	Change Substance	♥	♥	♥
	Change Task	♥	♥	♥
	Change Treatment Type	♥	♥	♥
	Change Volunteer Type (option)	†	†	†
Settings				
	Change Default Settings	♥	♥	♥
	Change Viewer Settings	♥	♥	♥
	Client Activity Tracking	♥	♥	♥
	Client Activity Tracking - Days Modification	♥	♥	♥
	Change Password Policy	♥	♥	♥
	Change Default Settings - Client Payment (option)	† *	† *	† *
	Change Default Settings - Locker (option)	† *	† *	† *
	Change Default Settings - Fingerprint (option)	†	†	†
	Client Payment - Account Modification (option)	†	†	†
	Client Payment - Close Out (option)	†	†	†
Modules				
	Client Payment	†	†	†
	Export	†	†	†
	Fingerprint Recognition	†	†	†
	HMIS Export	†	†	†
	Locker	†	†	†
	Quick Pics	†	†	†
	Repository	†	†	†
Reports				
	Bed Check Out List	♥	♥	♥
	Bed List	♥	♥	♥
	Bed and Meal Transactions (option)	†	†	†
	Client Payment Balance (option)	†	†	†
	Client Receipt List (option)	†	†	†
	Counseling Information	♥	♥	♥
	Donor Receipt List (option)	†	†	†
	Employee List	♥	♥	♥
	Employment List	♥	♥	♥
	Exit List	♥	♥	♥
	Household List	♥	♥	♥
	Income List	♥	♥	♥
	Information Summary	♥	♥	♥
	Late Locker List (option)	†	†	†
	Location List	♥	♥	♥

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	Locker List (option)	†	†	†
	Locker Receipt List (option)	†	†	†
	Manual Count List	♥	♥	♥
	Meal and Bed Summary	♥	♥	♥
	Meal List	♥	♥	♥
	Month Ending	♥	♥	♥
	Monthly Bed	♥	♥	♥
	Monthly Stats		◆	◆
	New Client List	♥	♥	♥
	Outcome List	♥	♥	♥
	Program List	♥	♥	♥
	Referral By List	♥	♥	♥
	Referral Invoice	♥	♥	♥
	Referral To List	♥	♥	♥
	Restriction List	♥	♥	♥
	Service List	♥	♥	♥
	Sleeping Summary	♥	♥	♥
	Task List	♥	♥	♥
	Transaction Journal	♥	♥	♥
	Unused Lockers List	†	†	†
	Workgroup Settings	♥	♥	♥
Sharing				
	Client Confidentiality		♥	♥

- * Indicates that the administrator has the ability to rename these client information tabs.
- † Indicates that this module is available for an additional fee.
- ◆ Indicates that this report is only available with the Enhanced and Unlimited Edition Server Licenses.
- ★ Found under respective tabs in the Default Settings screen.